EXHIBIT 1



## **USACM Liquidating Trust**



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In re USA Commercial Mortgage Company, et al., Case No. 06-10725 United States Bankruptcy Court District of Nevada -- USACM Liquidating Trust site -- Information Web Page

Welcome to the Information Website of the USACM Liquidating Trust site. At this site you can: View and download all Court-filed documents, submit a question regarding the status of the case or the bankruptcy process generally, track upcoming hearings and deadlines, view case highlights, and more.

#### **Information Resources**

#### - 1. General Case Information

- · Contact Information
- Case Highlights

## ∃ 2. In Re HANTGES Case No. 07-13163

- Important Deadlines
- Motion to Limit Notice and Approve Master Service List
- Notice of Hearing re Motion to Limit Notice and Approve Master Service List
- · Declaration of Michael Carmel in Support of Motion to Limit Notice and Approve Master Service List

### 3. In Re MILANOWSKI, Case No. 07-13162

- Limitina Notice
- Post Petition Financing

#### - 4. In Re USA INVESTORS VI, LLC, Case No. 06-13925

- Application for Compensation of Prime Locations, LLC
- Application for Compensation for CRG Partners Group, LLC
- Trustee's Application for Order Approving Sale
- Notice of Hearing on Motion for Sale/Use/Lease of Property
- · Report to Investors in Hotel Marquis

### = 5. Documents

- Monthly Operating Reports No further Monthly Operating Reports will be filed, please look for post-confirmation reports.
- Notice of Filing of Schedule Amendments
- Plan & Disclosure Statement
- · Proof of Claim Form
- Schedules of Assets & Liabilities
- Trust Agreement

## - 6. Case Updates

- Proofs of Claim in Hantges and Milanowski Bankruptcy Cases
- Court Docket
- How To Obtain Post-Effective Date Reports and Requests for Service
- Joinder In Involuntary Chapter 11 Petition
- Latest Summary Reports
- Deadline to File Objection to Allowance of Claims
- Omnibus Claims Objections
- Press Releases

#### Links

- USA Capital
- United States Bankruptcy Court, District of Nevada Office of the United States Trustee
- BMC Group
- United States District Court, District of Nevada

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- Report to Investors in Placer Vineyards
- Status of USA Investment Partners, LLC Involuntary Bankruptcy Case and Opportunity to Join as Petitioning Creditor
- Trustee's Quarterly Reports

## → 7. Questions

- Responses to Frequently Asked Questions
- Request automatic notification of updates
- Submit a question/comment